

# ASSOCIATED BROKERS PRIVATE LTD

K O L K A T A

## Final Market Report

### Kolkata Sale No.23

Held on 3<sup>rd</sup> & 4<sup>th</sup> June, 2025

#### OFFERINGS AT THE KOLKATA AUCTIONS (In Packages) :

| Year | CTC Leaf | Orthodox Leaf | Darjeeling Leaf | Dust   | Total  |
|------|----------|---------------|-----------------|--------|--------|
| 2024 | 39,690   | 41,602        | 2,141           | 15,765 | 99,198 |
| 2023 | 35,036   | 32,206        | 4,700           | 18,325 | 90,267 |

### Market

There was good demand. Improved liquoring better Assams met with competition and sold at dearer rates. Medium varieties met with better interest and sold at firm to dearer rates. Most Dooars sorts were irregularly easier.

Dust: Good liquoring Assams continued to meet with strong demand from M/s HUL with several bright liquoring Assams recording attractive rates. Other varieties were irregular around last levels.

Western India buyers and Hindustan Unilever were active in both markets, primarily on brighter liquoring Assams. M/s HUL was especially strong on brighter liquoring dusts. M/s Tata Consumer Product Limited showed some interest on brighter liquoring invoices as well as on plainer Dooars. Local buyers operated on grainy, clean teas. Export accounts operated on better liquoring bolder broken.

#### Kolkata CTC (Leaf & Dust) Approximate Average Price (Last 2 Sales in Rs.)

|    |        | Sale   | <u>2025</u> | <u>2024</u> |
|----|--------|--------|-------------|-------------|
|    |        | 23     |             |             |
|    |        |        | 247.36      | 261.94      |
| 22 | 239.11 | 239.22 |             |             |

| Category       | Price Range |           |
|----------------|-------------|-----------|
|                | 2025        | 2024      |
| Best Assam     | 400 – 470   | 400 – 500 |
| Good Assam     | 290 – 370   | 320 – 390 |
| Medium Assam   | 200 – 240   | 240 – 300 |
| Good Dooars    | 280 – 320   | 270 – 330 |
| Medium Dooars  | 200 – 240   | 210 – 270 |
| Plainer Dooars | 110 – 150   | 120 – 140 |

| KOLKATA - Sale Closing Dates with Fresh Arrivals in Pkgs. |            |             |            |             |
|---|------------|-------------|------------|-------------|
| Sale 25   |            |             |            |             |
|   | Year 2025  |             | Year 2024  |             |
|   | CLOSING    | ALL BROKERS | CLOSING    | ALL BROKERS |
|   | DATE       | FRESH ARVL. | DATE       | FRESH ARVL. |
| CTC Leaf  | 05.06.2025 | 49,033      | 10.06.2024 | 28,677      |
| ORTH Leaf   | 05.06.2025 | 57,938      | 10.06.2024 | 35,873      |
| Darj Leaf   | 05.06.2025 | 1,850       | 10.06.2024 | 1,363       |
| DUST  | 05.06.2025 | 21,129      | 10.06.2024 | 19,560      |
| TOTAL   |            | 1,29,950    |            | 85,473      |